

Apex Credit CLO 2024-II Ltd.
c/o Appleby Global Services (Cayman) Limited
Suite 210, 2nd Floor, Windward III, Regatta Office Park
Grand Cayman, KY1-1106
Cayman Islands

July 28, 2026

Re: Written Notice regarding Potential Refinancing of All Classes of Secured Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of the Notes¹ described in Annex A hereto:

Reference is made to that certain indenture, dated as of August 12, 2024, among the Apex Credit CLO 2024-II Ltd. (the "**Issuer**"), Apex Credit CLO 2024-II LLC (the "**Co-Issuer**," and together with the Issuer, the "**Co-Issuers**") and U.S. BANK NATIONAL ASSOCIATION, as trustee (the "**Trustee**") (such Indenture, as amended, modified or supplemented from time to time, the "**Indenture**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Portfolio Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of one or more Classes of Secured Notes. If the relevant parties direct the redemption of one or more Classes of Secured Notes from Refinancing Proceeds (such proposed transaction, the "**Refinancing Transaction**"), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Holders to alert them of the proposed Refinancing but does not constitute the Required Redemption Direction referred to in Section 9.2 of the Indenture, nor the notice of redemption referred to in Section 9.4 of the Indenture.**

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Notes are to be redeemed.

The Issuer hereby requests and directs the Trustee to post on its website and deliver this notice, in the name and at the expense of the Issuer, to all Holders of Notes and the Cayman Islands Stock Exchange, and for this purpose, this notice shall constitute an Issuer Order. The Collateral

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Trustee assumes no responsibility or liability for the contents of this notice and makes no recommendations as to any action to be taken with respect to this notice.

APEX CREDIT CLO 2024-II Ltd.
as Issuer

By: 
Name: Nadish Seebaluck
Title: Director

Annex A

	Rule 144A Global Notes		Regulation S Global Notes	
	CUSIP	ISIN	CUSIP (CINS)	ISIN
Class A Notes	03753EAA0	US03753EAA01	G0474EAA7	USG0474EAA76
Class B-1 Notes	03753EAC6	US03753EAC66	G0474EAB5	USG0474EAB59
Class B-2 Notes	03753EAE2	US03753EAE23	G0474EAC3	USG0474EAC33
Class C Notes	03753EAG7	US03753EAG70	G0474EAD1	USG0474EAD16
Class D-1 Notes	03753EAJ1	US03753EAJ10	G0474EAE9	USG0474EAE98
Class D-2 Notes	03753EAL6	US03753EAL65	G0474EAF6	USG0474EAF63
Class E Notes	03753FAA7	US03753FAA75	G0474FAA4	USG0474FAA42
Subordinated Notes	03753FAC3	US03753FAC32	G0474FAB2	USG0474FAB25

	Accredited Investor	
	CUSIP	ISIN
Class A Notes	03753EAB8	US03753EAB83
Class B-1 Notes	03753EAD4	US03753EAD40
Class B-2 Notes	03753EAF9	US03753EAF97
Class C Notes	03753EAH5	US03753EAH53
Class D-1 Notes	03753EAK8	US03753EAK82
Class D-2 Notes	03753EAM4	US03753EAM49
Class E Notes	03753FAB5	US03753FAB58
Subordinated Notes	03753FAD1	US03753FAD15